

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**INTAKE FORM****CLIENT CONTACT INFORMATION**

Title (circle one) Mr Mrs Ms Dr Other \_\_\_\_\_

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Email Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Gender M / F Race/Ethnicity \_\_\_\_\_

Marital Status (circle one) M D S W Spouse's Name \_\_\_\_\_

Social Security number: \_\_\_\_\_

**Emergency Contact** Is this your contact for: scheduling? Yes / No Billing? Yes / No

Name \_\_\_\_\_

Main Phone Number \_\_\_\_\_ Other Phone Number \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Relationship to You \_\_\_\_\_

## MEDICAL HISTORY INFORMATION

### Primary Eye Doctor

Name \_\_\_\_\_

Phone \_\_\_\_\_

### Other Eye Doctor

Name \_\_\_\_\_

Phone \_\_\_\_\_

When was your last dilated eye exam? (estimated date) \_\_\_\_\_

When did you first begin to have vision problems? (estimated date) \_\_\_\_\_

**Please indicate the main cause of your decreased vision:** (circle all that apply)

Macular Degeneration    Glaucoma    Diabetic Retinopathy    Retinitis Pigmentosa    Stroke

Other: \_\_\_\_\_

**Do you currently have, or do you have a history of?**

- High blood pressure
- Heart problems
- Hand tremors
- Head tremors
- Diabetes
- Depression
- Anxiety

- Hearing Loss
- Arthritis
- Back Problems
- Neck Problems
- Asthma or breathing problems
- Stroke
- Other \_\_\_\_\_

**What medications are you currently taking (please attach list if needed)**

\_\_\_\_\_  
\_\_\_\_\_

## **SOCIAL HISTORY INFORMATION**

**Describe where (apartment, house, etc.) and with whom you are currently living: \_\_\_\_\_**

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**What is the annual income for your entire household?**

- Under \$9,999       \$10,000-14,999       \$15,000-24,999  
 \$25,000-36,999       \$37,000-49,999       \$50,000-74,999  
 \$75,000-99,999       More than \$100,000

**Number of individuals in the household: \_\_\_\_\_**

**How did you hear about Vision Forward Association? \_\_\_\_\_**

## **LOANED EQUIPMENT**

**During your appointments, we may find a device that works well for you. Through the generosity of many individuals, we are able to provide equipment for consumers to try outside of the Vision Forward Association. The ability to work with equipment in environments outside the Vision Forward Association is an important component of our services. The success of our future clients is dependent upon having equipment available for loan. Therefore, it is critical that you return any loaned equipment to us. Loaned equipment must be returned by your last appointment. If loaned equipment is not returned in similar working condition by that time, you are responsible for the cost of that item. An invoice will be sent to you and payment will be due immediately.**

**Signature \_\_\_\_\_ Date \_\_\_\_\_**